

INDEX OF EXHIBITS

- Exhibit 1.** Amended Joint Plan of Reorganization of Dow Corning Corporation
- Exhibit 2.** Settlement Facility and Fund Distribution Agreement
- Exhibit 3.** Dow Corning Settlement Program and Claims Resolution Procedures, Annex A to Settlement Facility and Fund Distribution Agreement
- Exhibit 4.** May 20, 2004 Order Authorizing Payment of First Priority Payments Pursuant to Amended Joint Plan of Reorganization, (ECF No. 96)
- Exhibit 5.** January 29, 2019 Order Authorizing Fifty Percent of Second Priority Payments (ECF No. 1476)
- Exhibit 6.** March 19, 2019 Closing Order 2 (ECF No. 1482)
- Exhibit 7.** July 20, 2020 Declaration of Ann M. Phillips with Exhibits
- Exhibit 8.** Finance Committee's Motion for Entry of an Order to Show Cause with respect to Yeon Ho Kim (ECF No. 1352)